Jim (HR Director): Everyone gets old. It's a fact of life. One day you're burning the midnight oil, making bad decisions. Next thing you know, you have arthritis and you're eating applesauce for dinner.

Jim (HR Director): But it doesn't have to be that way.

There is a mobile app that allows you to manage your pension plan, make well-informed decisions, and get the support you need when you need it.

Jim (HR Director): Take Larry, he's our newest hire. He’s still trying to figure things out but when it comes
to his pension plan, he’s got all of his ducks in a row. More importantly, the app gives him easy access to counseling. So, he has everything he needs right at his fingertips. (pause) It’s a touch screen, Larry.

Jim (HR Director): Paula. She’s a real go-getter and very meticulous. She has 4 kids so she’s always asking me for family advice. Before the app, she would always need me to answer questions about beneficiaries and who will get her retirement if something happens to her. Now, instead of working around my busy schedule, she can manage everything herself and make adjustments in real time. Do you mind if I open that?

Paula: Hey, I don’t need you anymore. Thanks though.

Jim (HR Director): You betcha!

Jim (HR Director): To be honest, this new technology is the best thing to happen to me.

Jim (HR Director): I have my own employer version of the app which allows me to manage things on my end. Now I have way more time to do more important things like…

Jim (HR Director): …planning Hank’s retirement party. He’s been here for 45 years and I know he’s ready to throw back, sip mai-tai’s on the beach, and spend time with his wife, Dolores.

Jim (HR Director): Thanks to the app, he was able to run benefit estimates, compare where his pension was with where he wanted it to be, and figure out exactly when he should retire to have the best financial situation. You get the corner piece.

Jim (HR Director): Not to mention, Dolores has already been retired for 5 years, so she knows the drill and she’s ready to party. She can help Hank monitor when his pension payments arrive, update his bank details and change their address to their new condo in Florida. All of this from the comfort of an all-inclusive cabana.

Jim (HR Director): So don’t settle. Be like Hank. Manage your pension and enjoy your life.

Jim (HR Director): Hey Hank…buddy. It looks like your pension check didn’t go through…. HA! Just joking Hank.

HANK: Real funny Jim…Real Funny. You got me. It’s the last time.