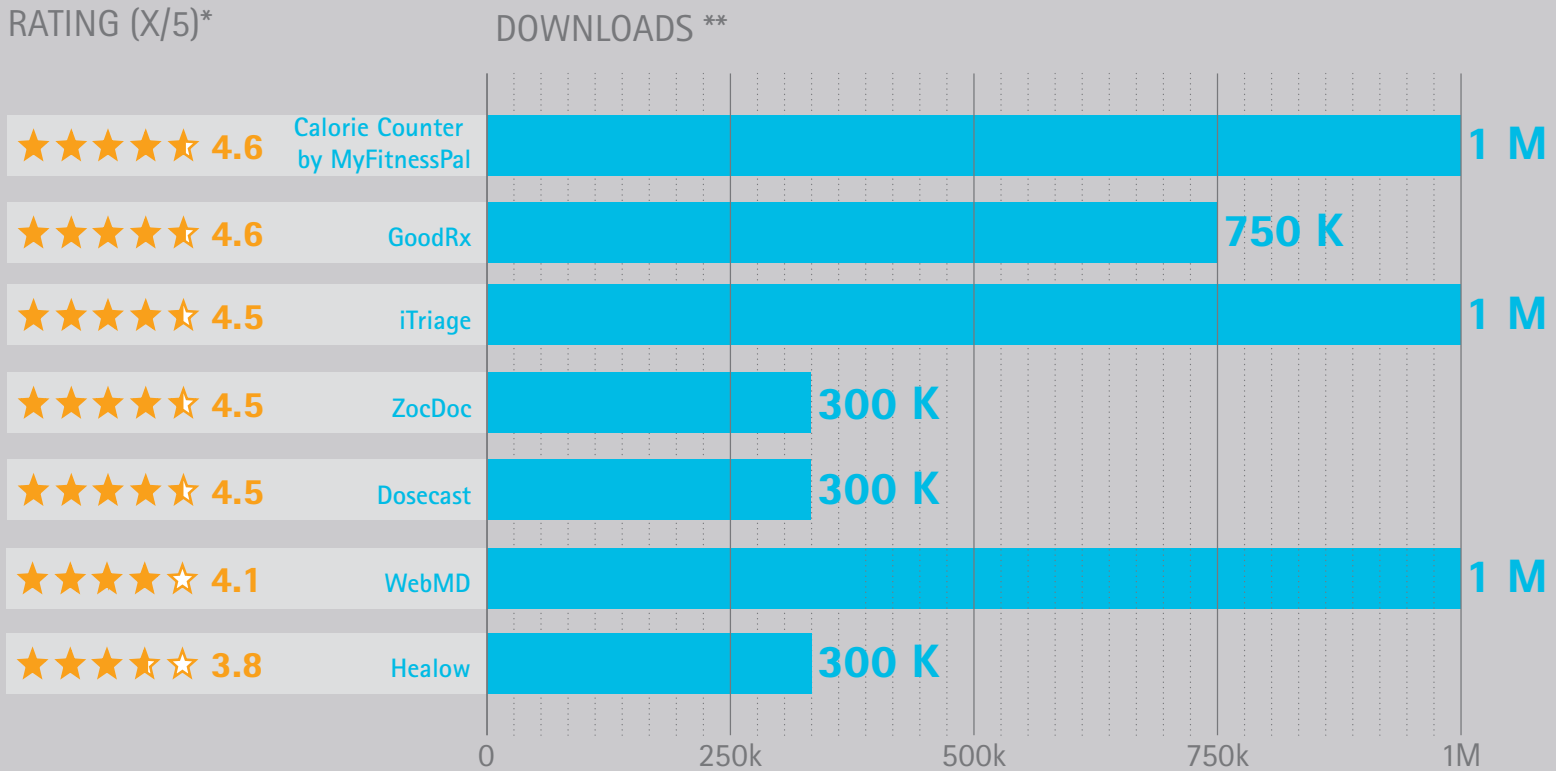


Insight Driven Health

Losing Patience:  
Why Healthcare  
Providers Need to Up  
Their Mobile Game

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Sources: Accenture analysis, Google Play, iTunes

\*Average of Google Play and iTunes Store

\*\* Midpoint of Google Play Store range (iTunes does not disclose download volumes)