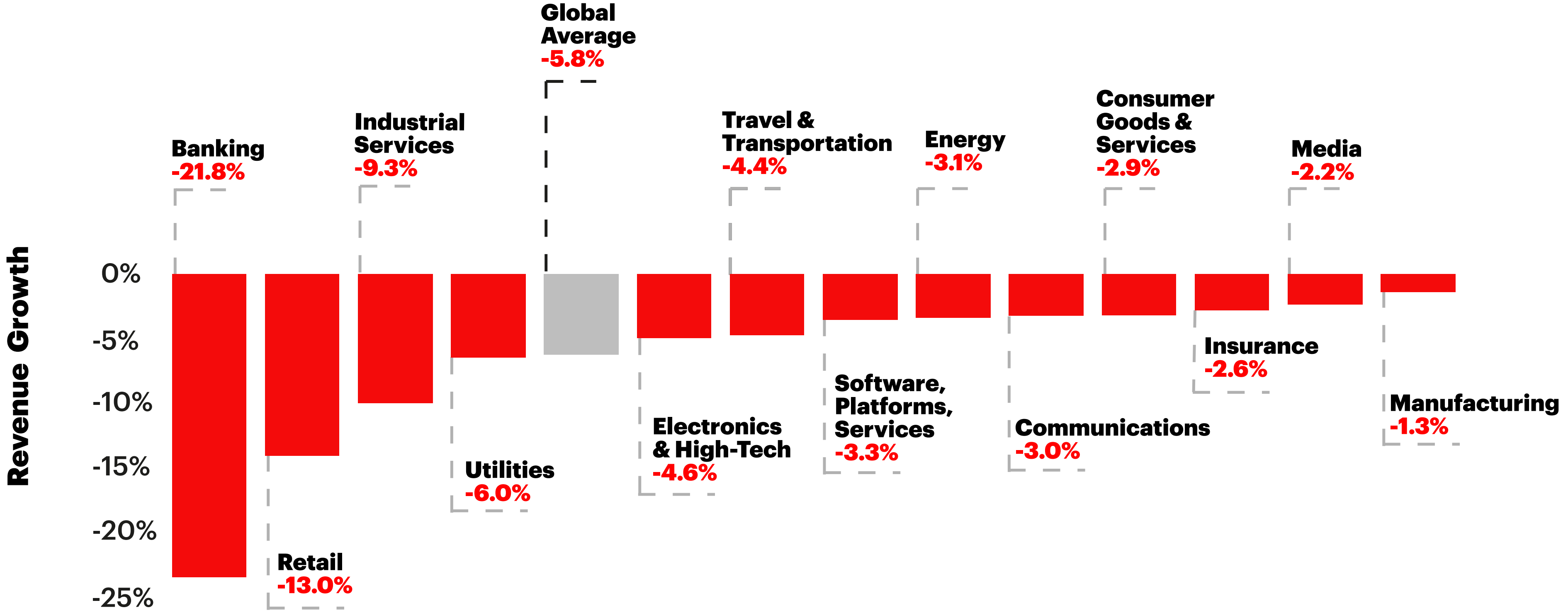


POTENTIAL IMPACT ON REVENUE GROWTH FROM A 2-POINT DROP IN INDEX SCORE



Note: Global Average includes other sectors not listed here.