Respondents from China expect a Connected Industrial Workforce to drive significant new value.

- 56% expect an increase in productivity
- 43% expect improved operational efficiency
- 37% expect it to enhance safety and risk management

They are investing in the Connected Industrial Workforce—and are confident they can implement it.

- 18% of their R&D budgets are already on the Connected Industrial Workforce
- 23% in 2020 that will rise to
- 73% are piloting solutions
- 20% have already implemented them
- 25% say they are digital leaders

Chinese companies believe they are steadily embracing the human-machine-centric environments of the Connected Industrial Workforce. Based on the self-perceptions of the manufacturing executives, below are the key findings.

1. Respondents from China expect a Connected Industrial Workforce to drive significant new value.
2. They are investing in the Connected Industrial Workforce—and are confident they can implement it.
3. They consider a shortage of skilled workers and IT security to be their greatest challenges—closely followed by job losses—in adopting a Connected Industrial Workforce.

Accenture research¹ shows that Chinese companies feel they are steadily embracing the human-machine-centric environments of the Connected Industrial Workforce. Based on the self-perceptions of the manufacturing executives, below are the key findings.

- 20% have already implemented them
- 25% say they are digital leaders

¹Accenture surveyed more than 500 senior executives and managers in the world’s leading automotive, industrial and construction markets in December 2015.