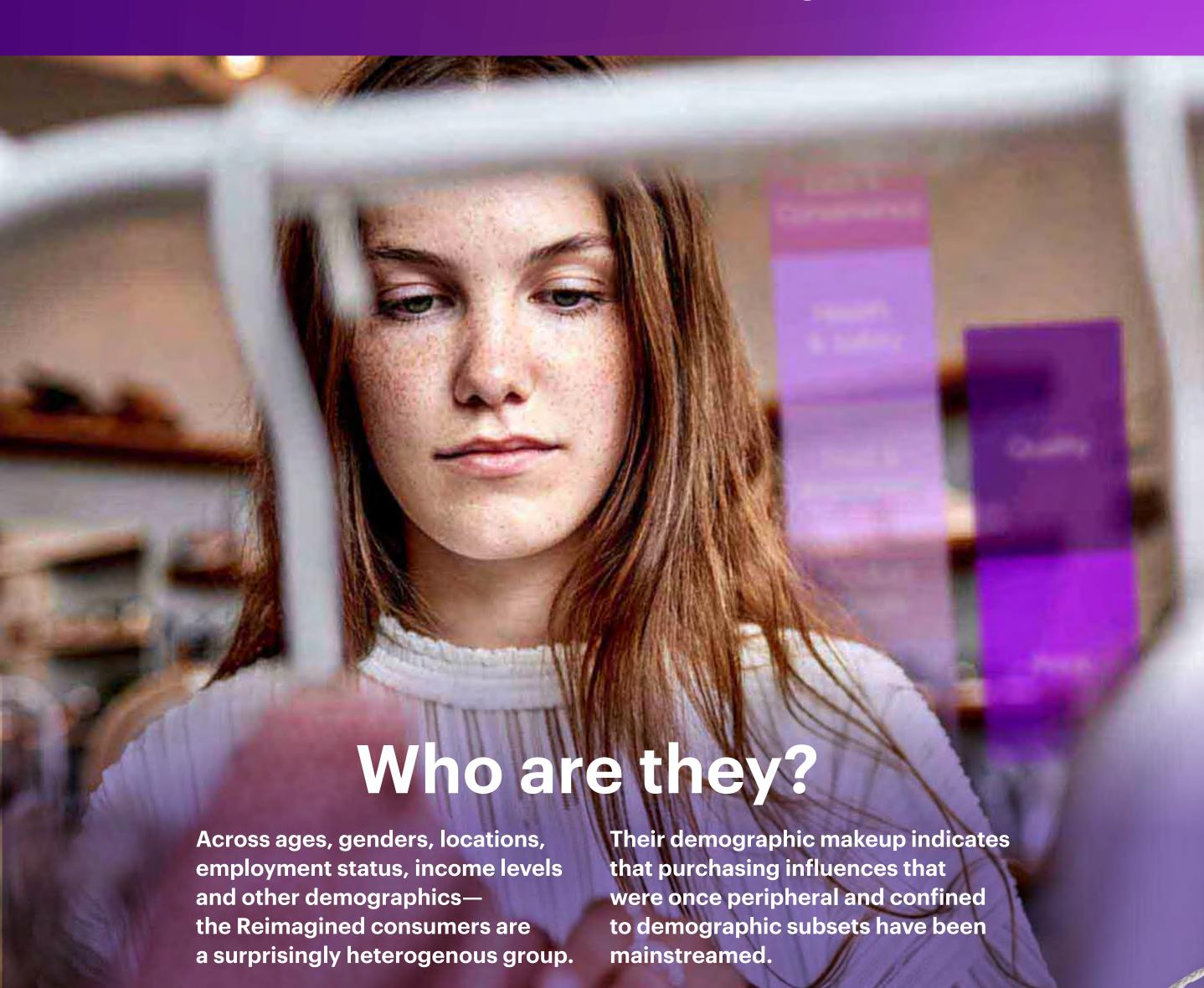
Life Reimagined

Mapping the motivations that matter for today's consumers

of global consumers say the pandemic made them TOTALLY REVISE their personal purpose and what is important for them in life. We call them Reimagined consumers.



What motivates Reimagined consumers to switch, stay or pay?

Accenture surveyed more than 25,000 consumers in 22 countries and interviewed 425 in five countries. Our research reveals Reimagined consumers have five distinct purchasing motivations that exceed price and quality and are oriented around consumers' desire to feel better and have confidence in the products, services and companies they patronize.

- Health & safety
- Service & personal care
- Ease & convenience
- Product origin
- Trust & reputation

These motivations are powerful enough to drive both brand switching ("should I stay?") and willingness to spend more ("would I pay?").

Ease & convenience

"I want more time to spend on things other than shopping." - UK consumer

57% of Reimagined consumers say they would switch retailers if they did not offer new, fast and flexible delivery options.

Trust & reputation "I want to pick brands that take a stand

health of societies.

and raise their values on their adverts and products." - UK consumer Across 8 industries, a majority of Reimagined

consumers say they would switch providers if they did not take visible actions to have a positive societal impact.

Health & safety "After the test of the pandemic, it proved that

a healthy body can we take care of our family better and work harder." - Chinese consumer 71% of Reimagined consumers think companies

are just as responsible as governments for the

health is the most important thing. Only with



Service & personal care "It is important for customer service now to

be better than ever. We're more sensitive." - Spanish consumer

72% of Reimagined consumers expect companies they're doing business with to understand how their needs and objectives change during times of disruption.

Product origin "I started to read products' labels to know

more about their origin. This is very important." - Brazilian consumer 59% of Reimagined consumers said they would

switch to another provider to get the most sustainable product.

