Insight #1

Nearly 2/3 of upstream emissions lay beyond Tier 1 suppliers, and in geographically complex networks.

Insight #2

For nearly 50% of industries, real upstream hot spots differ from those represented by Tier 1 suppliers.

Insight #3

Geographical footprint of your supply chain matters, as it significantly influences your actual upstream emissions.

Reducing Scope 3 emissions

Accelerating progress by moving from targets to action to value

Decarbonizing is a top priority.

Reducing Scope 3 emissions is a top priority for companies committed to the decarbonization of their extended supply networks. That’s in line with what we see in our research: eliminating Scope 3 emissions can bring real value beyond emissions.

Companies are linking sustainability outcomes to their enterprise value creation agenda.

It starts by gaining real visibility into Scope 3 emissions across every tier of their supply chain to:

- Identify the main drivers of upstream emissions
- Determine what’s strategically important to the supply chain
- Decide where to focus their efforts

Visibility leads to insights

Visibility leads to insights. Insights lead to actions. To accelerate their progress in addressing Scope 3 emissions and generating greater enterprise value, companies need to act. Our research reveals that to do so, they need to follow five key actions:

01 Conduct a real multi-tier emissions hot spot analysis to set targets and drive the right actions.
02 Embed sustainability into category planning and supplier selection.
03 Integrate emissions into the supply chain control tower and implement a digital twin.
04 Support suppliers in their ongoing decarbonization efforts.
05 Collaborate across your sector with peers, suppliers and ecosystem partners to speed up decarbonization at scale.

Actions lead to value

It’s time to make meaningful progress on reducing Scope 3 emissions. The scale of the challenge is immense. By combining deep visibility and insights with collaborative action focused on the biggest upstream emissions hot spots, companies can fulfill their aggressive decarbonization commitments and significantly improve the overall enterprise value that supply chains create.