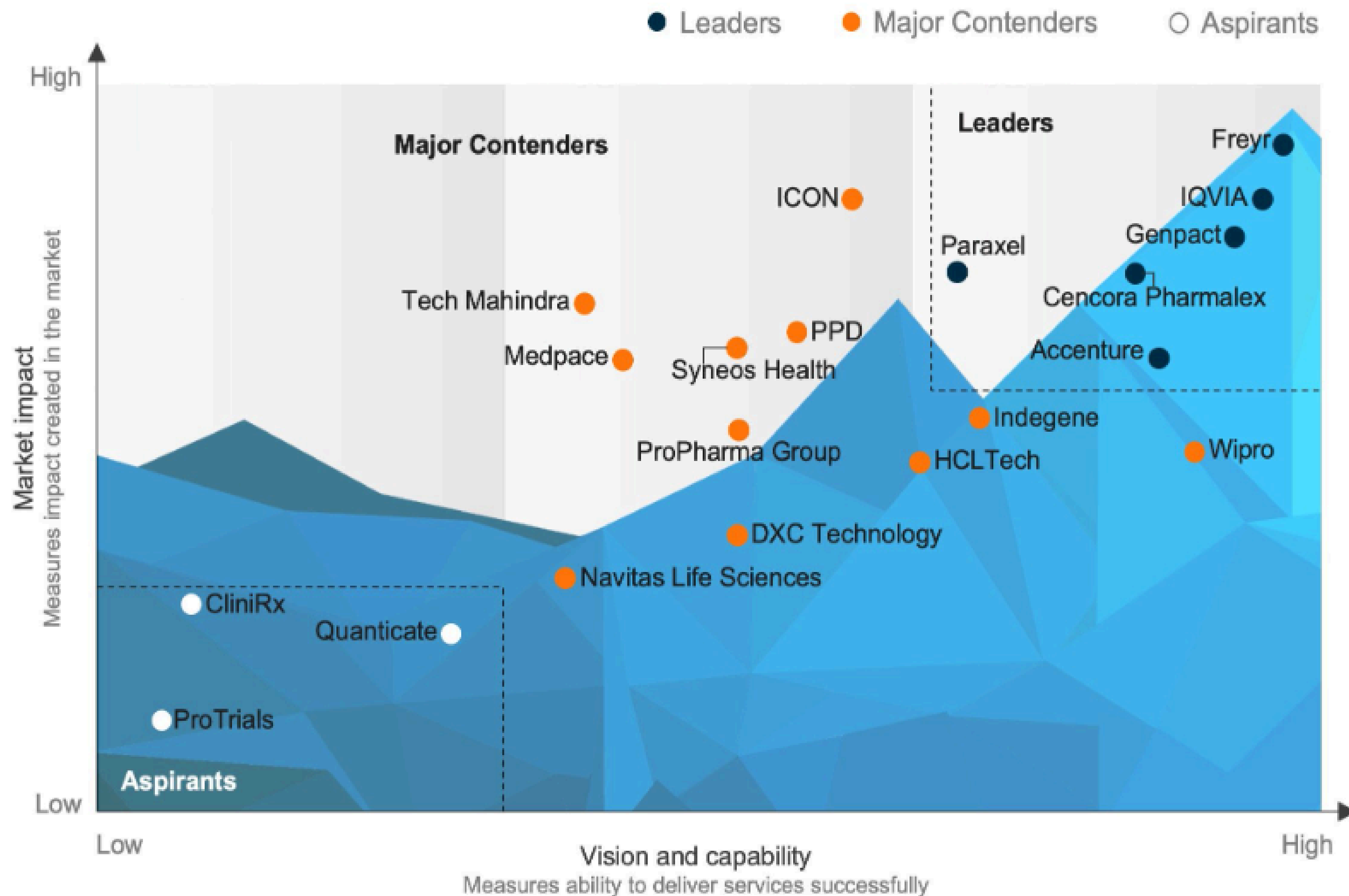


Life Sciences Regulatory and Medical Affairs Operations PEAK Matrix® Assessment 2024



1 Assessment for CliniRx, Cencora PharmaLex, ICON, Medpace, Navitas Life Sciences, Paraxel, PPD, ProTrials, Quanticate and Syneos Health excludes service provider inputs and is based on Everest Group's proprietary Transaction Intelligence (TI) database, service provider public disclosures, and Everest Group's interaction with buyers. For these companies, Everest Group's data for assessment may be less complete

2 The assessments for IQVIA and ProPharma were assisted by the respective service providers through briefing calls

Source: Everest Group (2024)