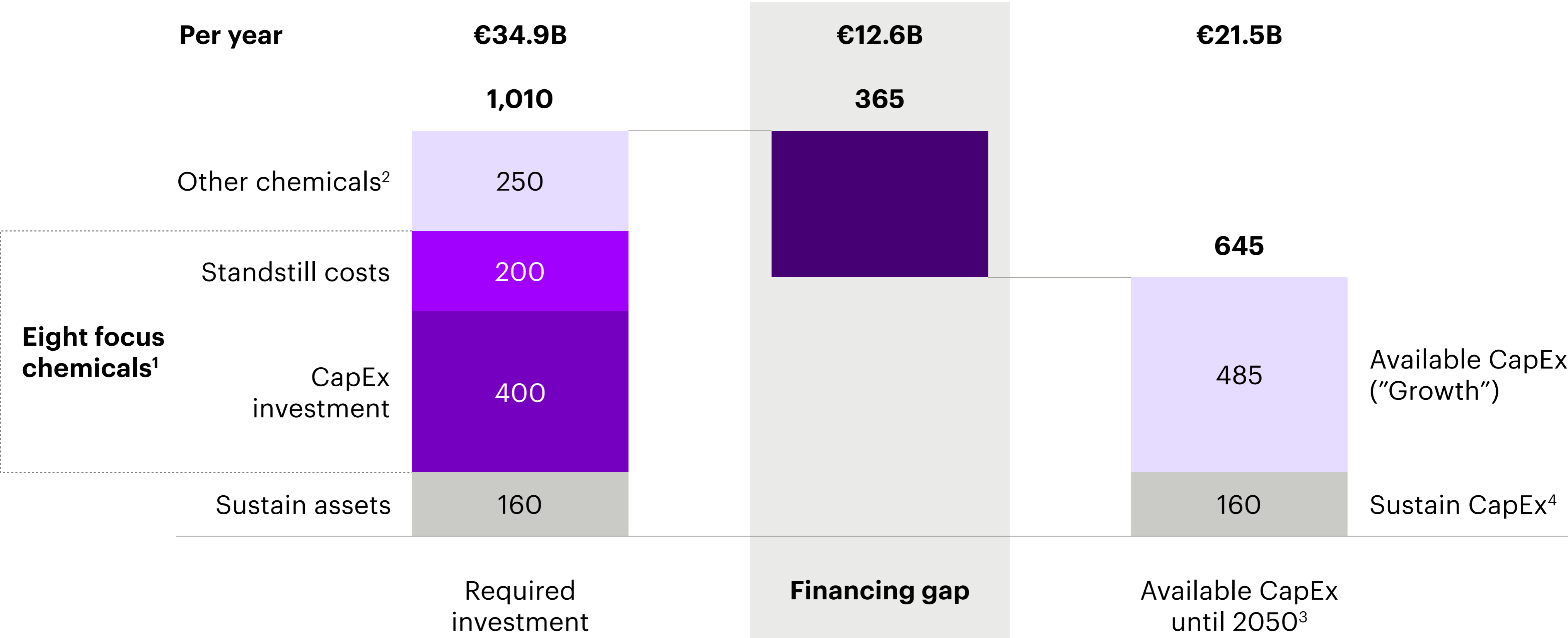


Figure 1: The chemical industry's EU Green Deal funding gap, 2021-2050 (€ billion)



Notes: 1) Includes the eight products that create 75% of industry emissions, which are: ammonia, ethylene, propylene, nitric acid, carbon black, caprolactam, soda ash and fluorochemicals; 2) Extrapolated based on determined costs for eight focus chemicals; 3) Extrapolated based on 2019 CapEx spend within EU27 countries by chemical companies; 4) Assuming approximately 25% of CapEx spend relates to stay-in-business CapEx.