

Make bold moves with intelligent travel operations

Travel is coming back. Are you future-ready?

Travelers are returning. But their behaviors, expectations and values are very different. Travel companies no longer have the luxury of keeping enterprise operations as they have been for years.

Imagine if every member of your team had both customer and operations data at their fingertips to transform the customer experience without adding any additional cost? That future is coming.

To make bold moves and drive improvements—at the right cost, travel players need to improve their operations to become future-ready.

	Stable Foundation	Efficient Automated	Predictive Insights-driven Transformational value	Future-ready Intelligent Profitability gains = 5.8pp* Efficiency gains = 18.8%*
chnology	Foundational tools and technologies	Robotic automation with workflow capabilities	Advanced data science	AI, cloud and blockchain enabled
Talent	Human-only workforce	Machines augment humans for select processes	Machines augment humans for majority of processes	Knowledge workers focusing on judgement-based work. Agile workforce at scale
Processes	Non standardized and fragmented	Industry and function leading practices applied selectively	Industry and function leading practices applied widely	End to end digitized and transformed processes
Data	Siloed or incomplete	Aggregated at the organization level	Leveraging analytics to drive data insights	Al at scale using diverse data
	Transactional/Inc	remental	Strategic/Transformational	

The advantages of being future-ready

Future-ready organizations are leaders in efficiency, profitability, resilience and agility. They also benefit from an improved talent mix, reskilling, customer experience and ecosystem relationships. Future-ready enterprises also respond and make decisions rapidly by unlocking data insight.

What if...

- ...hotel staff and airline crews had a complete view of the customers that elevates how they serve them—surprising and delighting them while differentiating the brand?
- ...Al algorithms made it possible to optimize customers' and employees' journeys through airports?
- ...AI allowed travel players to double down on ancillary services to grow revenue?

Higher efficiency for future-ready organizations.*

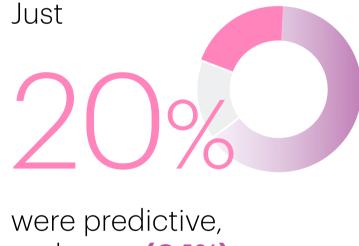
Higher profitability for future-ready organizations.*

* Future-ready organizations exhibited 6.4 percentage points higher profitability and 13.1% greater efficiency, on average.

Operations transformation is on the move in travel

However, there is a large gap between the current state and aspirations for future-readiness. To achieve their aggressive ambitions and get back to growth, travel companies must break the mold of "how operations are done" with creative pragmatism.

Three years ago, no travel organization described itself as future-ready.



and most **(64%)** say they had efficient operating models.



call their operations futureready, and most (58%) now believe that they have predictive operations.

Optimism exists, and ambitions are high—by 2023, a full



expect to be future-ready.

How to get where travel wants to go? As demand returns post-pandemic, travel

companies must scale for more guests and passengers. There are three fundamentals that travel organizations must know to become future-ready, and deliver a better customer and employee experience, while minimizing the return of cost.

Know the ultimate goal



Collaborate across

Build an

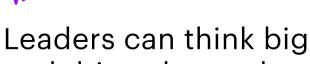
action plan

business and technology, automate at scale to

maturity levels

Leapfrog





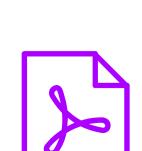
and drive change by being as bold as their ambition for change. Commit to making data-driven decisions with better data and automating decisions and tasks as algorithms prove accurate.



augment human talent, invest in AI, and scale cloud investments.



with proven partners to help accelerate and streamline digital transformation.



Read the report to fast-track your journey to travel intelligent operations

Download report