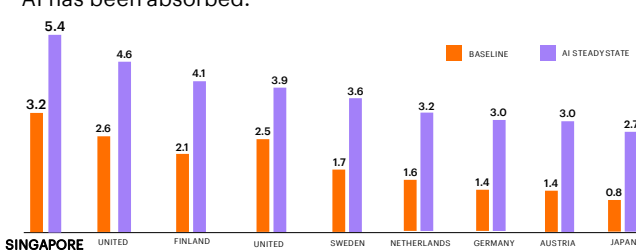


AI FUTURE IS THE OF GROWTH

Accenture research reveals that artificial intelligence (AI) could nearly double Singapore's annual economic growth rates by 2035, opening up opportunities to create new value and reinforcing the role of people to drive growth in business.

AI CAN DOUBLE GROWTH RATES

A comparison of baseline annual gross value added growth (%) in 2035 to a scenario where AI has been absorbed.



AI HELPS PEOPLE BE MORE PRODUCTIVE

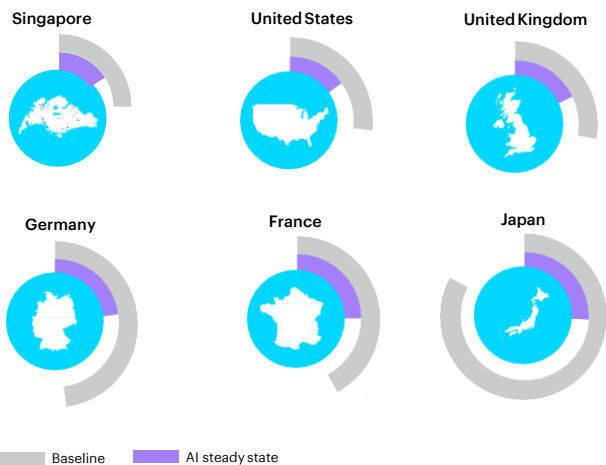
41% INCREASE IN LABOR PRODUCTIVITY IN SINGAPORE BY 2035

What is AI?

AI involves multiple technologies that can be combined in different way to sense, comprehend, act and learn.

AI CAN DOUBLE ECONOMIES' SIZE

Number of years for the economy to double in size (a full circle represents 100 years)



AI SOLVES KEY BUSINESS CHALLENGES

AI establishes a new relationship between people and machines, creating new factors of productivity and growth



Slow growth
Since the 1980s, GDP growth has slowed in many large economies



Weak productivity
Total factor Productivity has weakened in the past 10 years.



Falling capital efficiency
The marginal capital efficiency rate has dropped over 50 years.



Aging workforce
As populations age and birth rates slow, fewer people are available.

FUELING INNOVATION

Three AI accelerators unleash new levels of human creativity



Intelligent automation
Creates growth beyond traditional automation solutions



Labor and capital augmentation
Makes more efficient use of the workforce and capital assets



Innovation diffusion
Uses AI to stimulate new ideas