

U.S. BANKING & CAPITAL MARKETS

Risk Potential Exposed

2017 GLOBAL RISK STUDY U.S. BANKING & CAPITAL MARKETS KEY TRENDS

THE TRIPLE POWER PLAY

To keep pace in a decade of disruption, U.S. banking and capital markets respondents to the Accenture 2017 Global Risk Management Study are investing in **technology**, **integration** and **talent** to drive value from their risk functions.

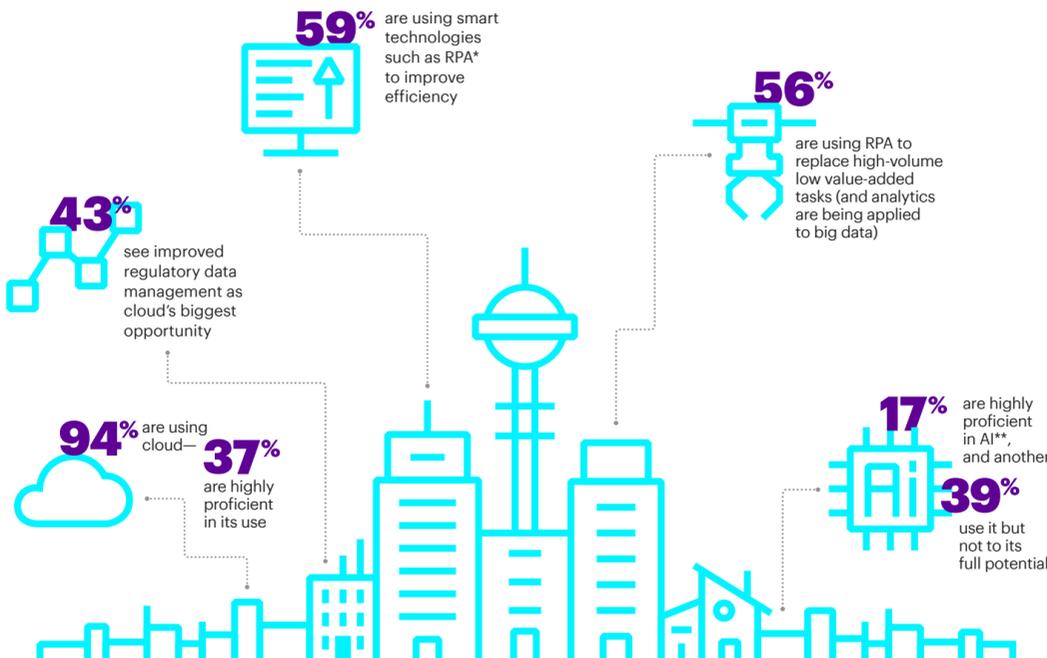
TOP CHALLENGES IMPACTING RISK FUNCTION EFFECTIVENESS



HOW ARE U.S. BANKS & CAPITAL MARKETS FIRMS RESPONDING?

1. Harnessing smart technology

U.S. banks and capital markets firms are investing in new technologies to enhance efficiency and improve risk outcomes.



* Robotic Process Automation ** Artificial Intelligence

2. Rising to meet coordination challenges

U.S. banks and capital markets firms are continually striving to embed coordination and achieve risk balance across the business, but there is much to be done:

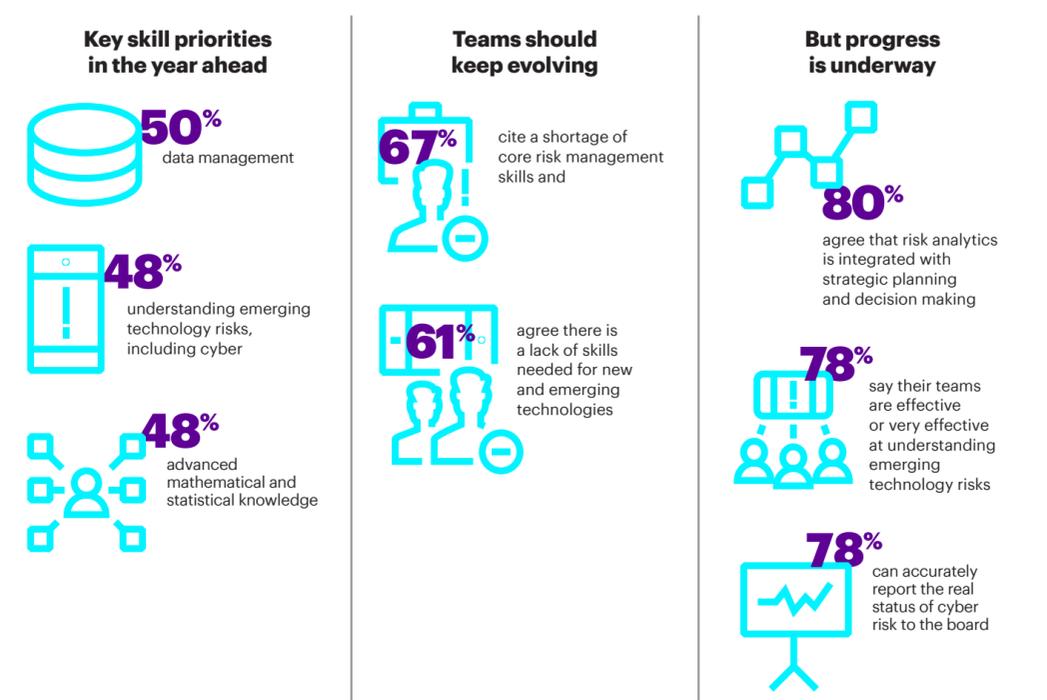


Over the next two years, progress is anticipated:



3. Building new layers of talent

Risk teams in U.S. banks and capital markets firms are investing in skills to exploit new tools, business models and technology—and address their gaps in capability.



RAISE YOUR RISK GAME

Download the full global banking and capital markets report to see the whole picture—and discover the steps you can take now to drive more value from your risk function.

www.accenture.com/RiskStudyBanking
www.accenture.com/RiskStudyCapitalMarkets

About the Global Risk Management Study

The Accenture 2017 Global Risk Management Study is based on a telephone survey (computer-assisted telephone interviewing, CATI) conducted by Longitude Research from January to February 2017. This banking infographic presents the views of 159 senior banking industry executives from the retail and commercial banking sectors. The study has been produced every two years since 2009.

For more information on the study, visit: www.accenture.com/riskstudy2017

Source: Accenture 2017 Global Risk Management Study, U.S. Banking and Capital Markets respondents

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