

Maximize your nCino ROI using

Data & Analytics to Transform Customer & Employee Experiences

Credit transformations are driving significant returns, yet many banks are leaving substantial value on the table

High Impact Use Cases

Marketing & Sales

- Prospect Targeting
- Cross Sell/ Up Sell
- Customer Retention & Attrition Prediction

New Money Underwriting

- Autonomous Credit Decisioning
- Augmented Credit Analysis
- Digitized Financial Data

Portfolio Management

- Streamlined Reviews & Renewals
- Early Warning Triggers
- Covenant Monitoring

How To Bring Them To Life



Data

Internal/external and traditional/non-traditional sources

Analytics

AI/ML models identify signals, insights

Insights to Action

Integration of data sources, model hosting, and nCino

Sample Outcomes



10-20%
Increased RM
& PM Capacity



Up to 80%
Reduced
Decisioning Time



Up to 30%
Reduced Operating
Expenses



5-15%
Increased Approval
& Booking Rates

Contact us



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