Market-specific demand dynamics will drive the profitability of each asset class

Based on previously configured scenarios, what is the impact of:

- Sequestering more carbon?
- Reducing operations costs?
- Optimizing sustainment capital expenditure?
- Swapping the whole asset for another asset class?

What is the most profitable asset mix to respond to the dynamics in each market and sector?

*Invested capital turnover refers to joule delivered per unit of capital.
Assumptions: Carbon tax = $100/tCO2e. Emissions efficiency = 20%.
Hydrocarbon cost efficiency = 15%. 2020 price = $50/barrel (bbl). 2040 price = $40/bbl.
Source: Accenture analysis and assumptions