

Collaborating to win in Canada's 2021 Fintech ecosystem

Accenture 2021 Canadian Fintech report

Canadian cities are among the fastest growing fintech hubs in the world. Despite an unprecedented year, these hubs are poised to benefit from strong talent, partnerships and investor interest.

Canadian Fintech Ecosystem Overview

697

Canadian fintechs¹

400+

equity deals since 2010¹

72%

cumulative 10-year investment CAGR¹

7

top-ranked incubators and accelerators²

Financial Services Industry Trends



Digital Privacy and Identity



Banking-as-a-Service



The SMB Client



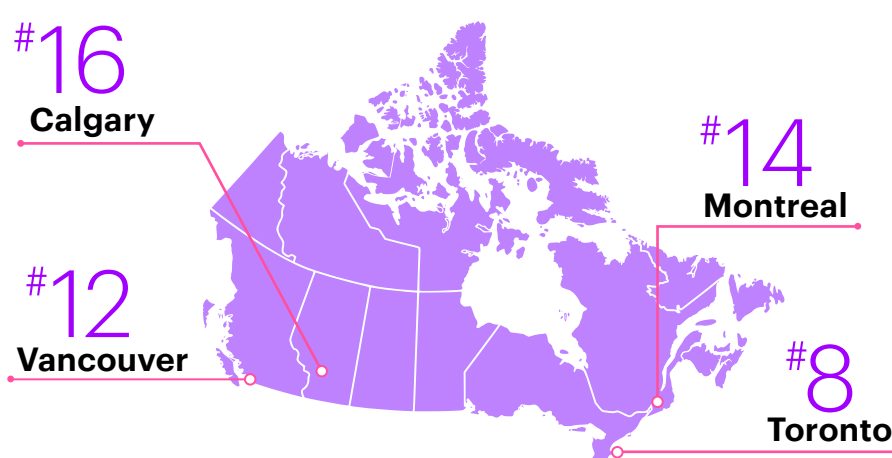
Future of Credit



The "Elastic" Workforce

Global Ecosystem Benchmarking

- #1 Silicon Valley
- #2 New York
- #3 China (Shanghai + Beijing)



...out of 20 global fintech hubs¹.

Key Themes for Future Growth

Come Together to Win

Working together at the intersection of respective strengths, developing shared standards, and investing in talent.

Advance the Innovation Agenda

Investing in programs to encourage the growth and commercialization of Canadian innovation, while reducing and streamlining potential barriers.

Strive for Global Ambitions

Capitalizing on increasing global interest in Canadian fintech, and approaching the future with a "borderless" mentality.



¹ Accenture analysis, 2021 Canadian Fintech Report

² UBI Global 19/20 World Rankings of Business Incubators and Accelerators