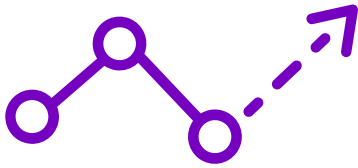


# THIRD ANNUAL STATE OF CYBER RESILIENCE REPORT FOR UK/I



## INNOVATION INVESTMENT IS GROWING

**88%**

the percentage of **UK/I companies** spending more than **20%** of cybersecurity budgets on advanced technologies



## THE BASICS OF CYBERSECURITY ARE IMPROVING

DIRECT ATTACKS (Global)

**11%**

SECURITY BREACHES (Global)

**27%**



## BUT THIS PROGRESS MASKS A HIDDEN THREAT

**38%**

of security breaches in **UK/I companies** are indirect attacks that target weak links in the supply chain



## Costs are rising at unsustainable levels

**50%**

OF UK/I ORGANIZATIONS report cost rises in last two years.

**16%**

OF UK/I ORGANIZATIONS report cost rises of more than 25%.

## Security investments are failing for 73% of UK/I companies



Gaps in protection

**53%**

of UK/I companies is actively protected by the security program



Low detection rates

**55%**

of breaches in UK/I companies are found by the security team



Longer business impact

**16%**

Of all breaches UK/I companies had an impact lasting <24 hours



Customer data exposed

**28%**

Of UK/I companies had more than 500K records exposed in the last year

## Cybersecurity leaders are bucking the trend

Detailed modeling revealed an elite group of cybersecurity leaders (17%) who significantly outperform the non-leaders (74%) in four key ways:



**4x**

### better at stopping attacks

3.8% attacks breach security compared with 19.5% for UK/I



**4x**

### better at finding breaches faster

88% detect breaches in less than one day compared with 46% for UK/I



**3x**

### better at fixing breaches faster

96% of breaches fixed in 15 days or less compared with 53% for UK/I



**2x**

### better at reducing breach impact

58% of breaches have no impact on business compared with 35% for UK/I

**Cybersecurity leaders take a different approach to achieve higher performance**

## WHAT MAKES LEADERS SUCCESSFUL?



### Invest for operational speed

Prioritize moving fast  
Choose turbo-charging technologies



### Drive value from new investments

Scale more  
Train more  
Collaborate more



### Sustain what they have

Maintain existing investments  
Perform better at the basics