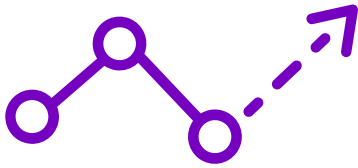


THIRD ANNUAL STATE OF CYBER RESILIENCE REPORT FOR PORTUGAL



INNOVATION INVESTMENT IS GROWING

86%

the percentage of **Portugal companies** spending more than **20%** of cybersecurity budgets on advanced technologies



THE BASICS OF CYBERSECURITY ARE IMPROVING

DIRECT ATTACKS (Global)

11%

SECURITY BREACHES (Global)

27%



BUT THIS PROGRESS MASKS A HIDDEN THREAT

42%

of security breaches in **Portugal companies** are indirect attacks that target weak links in the supply chain



Costs are rising at unsustainable levels

60%

OF PORTUGAL ORGANIZATIONS report cost rises in last two years.

27%

OF PORTUGAL ORGANIZATIONS report cost rises of more than 25%

Security investments are failing for 81% of Portugal companies



Gaps in protection

54%

of a Portugal Company is **actively protected** by the security program



Low detection rates

51%

of breaches in Portugal Companies are **found** by the security team



Longer business impact

11%

Of all breaches Portugal Companies had an impact **lasting <24 hours**



Customer data exposed

52%

Of Portugal Companies had more than **500K records** exposed in the last year

Cybersecurity leaders are bucking the trend

Detailed modeling revealed an elite group of cybersecurity leaders (**17%**) who significantly outperform the non-leaders (**74%**) in four key ways:



4x

better at stopping attacks

3.8% attacks breach security compared with 30.0% for Portugal



4x

better at finding breaches faster

88% detect breaches in less than one day compared with 16% for Portugal



3x

better at fixing breaches faster

96% of breaches fixed in 15 days or less compared with 25% for Portugal



2x

better at reducing breach impact

58% of breaches have no impact on business compared with 29% for Portugal

Cybersecurity leaders take a different approach to achieve higher performance

WHAT MAKES LEADERS SUCCESSFUL?



Invest for operational speed

Prioritize moving fast
Choose turbo-charging technologies



Drive value from new investments

Scale more
Train more
Collaborate more



Sustain what they have

Maintain existing investments
Perform better at the basics