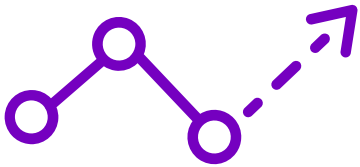


THIRD ANNUAL STATE OF CYBER RESILIENCE REPORT FOR SOFTWARE & PLATFORMS



INNOVATION INVESTMENT IS GROWING

89%

the percentage of **Software & Platforms companies** spending more than **20%** of cybersecurity budgets on advanced technologies



THE BASICS OF CYBERSECURITY ARE IMPROVING

DIRECT ATTACKS (Global)

11%

SECURITY BREACHES (Global)

27%



BUT THIS PROGRESS MASKS A HIDDEN THREAT

43%

of security breaches in **Software & Platforms companies** are indirect attacks that target weak links in the supply chain



Costs are rising at unsustainable levels

56%

OF SOFTWARE & PLATFORMS COMPANIES report cost rises in last two years.

20%

OF SOFTWARE & PLATFORMS COMPANIES report cost rises of more than 25%.

Security investments are failing for 63% of Software & Platforms companies



Gaps in protection

69%

of a **Software & Platforms company** is actively protected by the security program



Low detection rates

65%

of breaches in **Software & Platforms companies** are found by the security team



Longer* business impact

82%

of all breaches **Software & Platforms companies** had an impact lasting >24 hours

*as compared to cybersecurity leaders who reported 55% of all breaches lasting >24 hours



Customer data exposed

35%

of **Software & Platforms companies** had more than 500K records exposed in the last year

Cybersecurity leaders are bucking the trend

Detailed modeling revealed an elite group of cybersecurity leaders (**17%**) who significantly outperform the non-leaders (**74%**) in four key ways:



4x

better at stopping attacks

3.8% attacks breach security compared with 11.2% for **Software & Platforms companies**



4x

better at finding breaches faster

88% detect breaches in less than one day compared with 35% for **Software & Platforms companies**



3x

better at fixing breaches faster

96% of breaches fixed in 15 days or less compared with 54% for **Software & Platforms companies**



2x

better at reducing breach impact

58% of breaches have no impact on business compared with 36% for **Software & Platforms companies**

Cybersecurity leaders take a different approach to achieve higher performance

WHAT MAKES LEADERS SUCCESSFUL?



Invest for operational speed

Prioritize moving fast
Choose turbo-charging technologies



Drive value from new investments

Scale more
Train more
Collaborate more



Sustain what they have

Maintain existing investments
Perform better at the basics